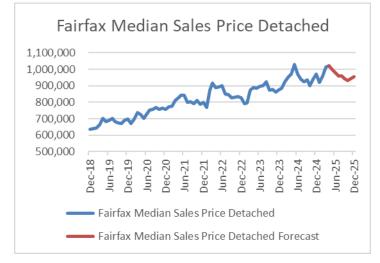


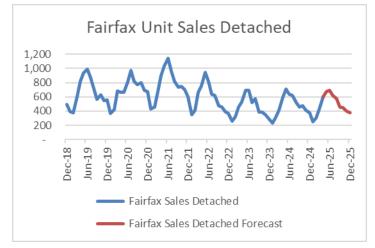
## Fairfax County – Detached

2025



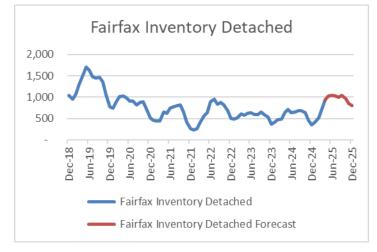
### Prices – Detached

- Housing Prices (Dec 2025): \$956,916
- Median Price in Peak Month: Apr, \$1,020,000
- Avg. Month-over-Year Change (2024-2025): +2.2%



#### <u> Unit Sales – Detached</u>

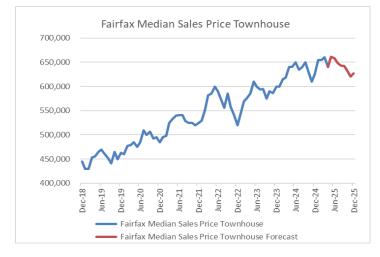
- -Unit Sales (2025 annual): 5,842
- -Number of Sales in Peak Month: June, 691 units
- -Avg. Month-over-Year Change (2024-2025): +1.6



- -Units on Market 2025 Avg (Month End): 863
- -Inventory in Peak Month: June, 1,048 units
- -Avg. Month-over-Year Change (2024-2025): +52%

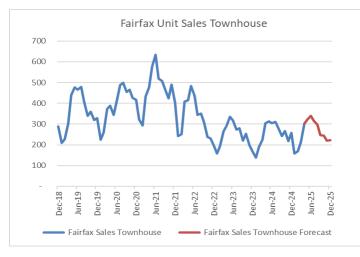


## Fairfax County – Townhomes 2025



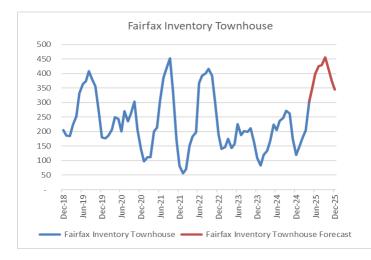
#### Prices – Townhomes

- Housing Prices (Dec 2025): \$627,461
- Median Price in Peak Month: May, \$660,939
- Avg. Month-over-Year Change (2024-2025): +2.5%



#### **Unit Sales – Townhomes**

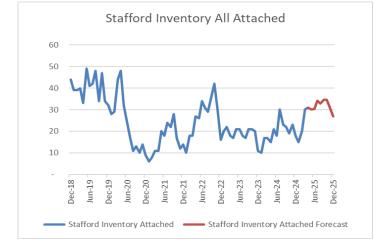
- Unit Sales (2025 annual): 3,049
- Number of Sales in Peak Month: June, 339 units
- Avg. Month-over-Year Change (2024-2025): +0.2%



- Units on Market 2025 Avg (Month End): 336
- Inventory in Peak Month: September, 455 units
- Avg. Month-over-Year Change (2024-2025): +79.5%



## Fairfax County – Condos 2025



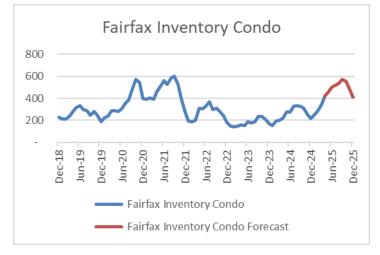
#### Prices – Condos

- -Housing Prices (Dec 2025): \$375,876
- -Median Price in Peak Month: Jul, \$386,035
- Avg. Month-over-Year Change (2024-2025): +2.3%



### <u>Unit Sales – Condos</u>

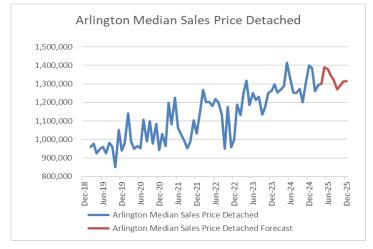
- Unit Sales (2025 annual): 2,756
- Number of Sales in Peak Month: June, 290 units
- Avg. Month-over-Year Change (2024-2025): +0.0%



- Units on Market 2025 Avg (Month End): 447
- Inventory in Peak Month: Sep, 574 units
- Avg. Month-over-Year Change (2024-2025): +73.9%

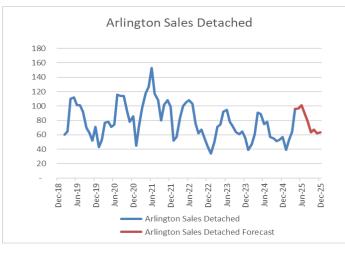


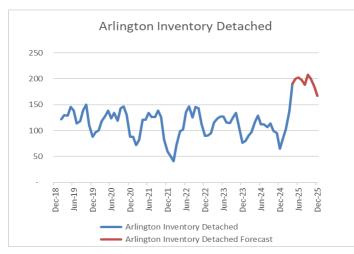
# Arlington County – Detached 2025



#### Prices – Detached

- -Housing Prices (Dec 2025): \$1,316,064
- -Median Price in Peak Month: May, \$1,389,149
- Avg. Month-over-Year Change (2024-2025): +2.2 %





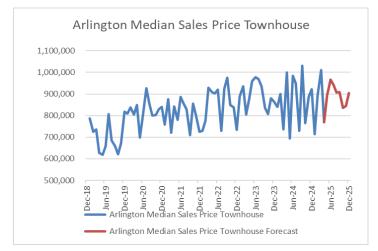
### Unit Sales – Detached

- Unit Sales (2025 annual): 876
- Number of Sales in Peak Month: June, 101 units
- Avg. Month-over-Year Change (2024-2025): +16.3%

- Units on Market 2025 Avg (Month End): 172
- Inventory in Peak Month: Sep, 208 units
- Avg. Month-over-Year Change (2024-2025): +69.5%

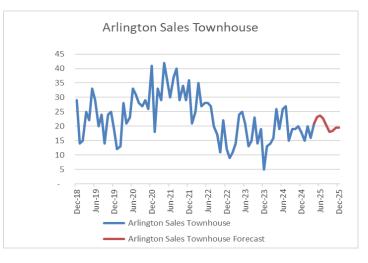


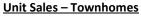
## Arlington County – Townhomes 2025



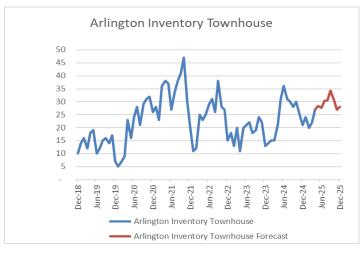
#### Prices – Townhomes

- Housing Prices (Dec 2025): \$903,493
- Median Price in Peak Month: Mar, \$1,010,076
- Avg. Month-over-Year Change (2024-2025): +1.5%





- Unit Sales (2025 annual): 237
- Number of Sales in Peak Month: Jun, 24 units
- Avg. Year-over-Year Change (2024 2025): +2.2%



- Units on Market 2025 Avg (Month End): 27
- Inventory in Peak Month: Sept, 34 units
- Avg. Month-over-Year Change (2024-2025): +11%



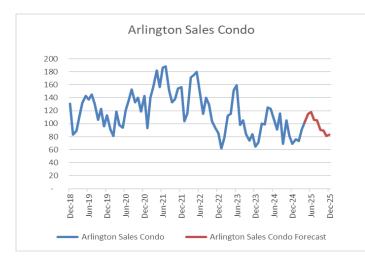
### Arlington County – Condos 2025

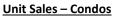


#### Prices – Condos

-Housing Prices (Dec 2025): \$433,311

- -Median Price in Peak Month: Mar, \$472,000
- Avg. Month-over-Year Change (2024-2025): -4.9%





- Unit Sales (2025 annual): 1,130
- Number of Sales in Peak Month: June, 118 units
- Avg. Month-over-Year Change (2024-2025): -2.1%



- Units on Market 2025 Avg (Month End): 233
- Inventory in Peak Month: Sep, 280 units
- Avg. Month-over-Year Change (2024-2025): +66.4%

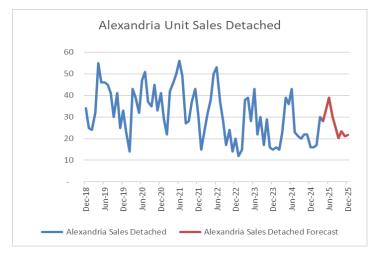


## Alexandria – Detached 2025



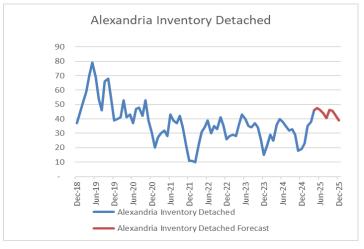
## Prices – Detached

- Housing Prices (Dec 2025): \$1,083,756
- Median Price in Peak Month: Mar, \$1,293,528
- Avg. Month-over-Year Change (2024-2025): +2.9%



#### Unit Sales – Detached

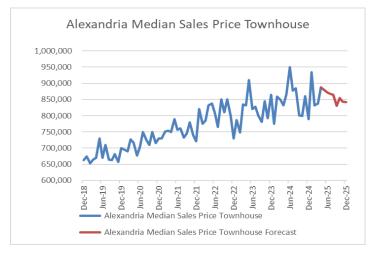
- Unit Sales (2025 annual): 305
- Number of Sales in Peak Month: June, 39 units
- Avg. Month-over-Year Change (2024-2025): +3.1 %



- Units on Market 2025 Avg (Month End): 41
- Inventory in Peak Month: May, 47 units
- Avg. Month-over-Year Change (2024-2025): +38.4%



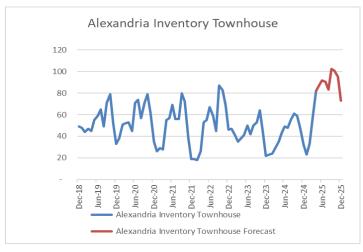
### Alexandria – Townhomes 2025



#### Prices – Townhomes

- Housing Prices (Dec 2025): \$842,499
- Median Price in Peak Month: Jan, \$934,500
- Avg. Month-over-Year Change (2024-2025): +2.0%





#### **Unit Sales – Townhomes**

- Unit Sales (2025 annual): 619
- Number of Sales in Peak Month: May & Jun, 67 units
- Avg. Month-over-Year Change (2024-2025): +5.6%

- Units on Market 2025 Avg (Month End): 77
- Inventory in Peak Month: Sep, 102 units
- Avg. Month-over-Year Change (2024-2025): +81.8%



## Alexandria – Condos 2025



#### Prices – Condos

- -Housing Prices (Dec 2025): \$371,647
- -Median Price in Peak Month: Feb, \$445,000
- Avg. Month-over-Year Change (2024-2025): +2.8%



#### <u>Unit Sales – Condos</u>

- Unit Sales (2025 annual): 908
- Number of Sales in Peak Month: Jun, 92 units
- Avg. Month-over-Year Change (2024-2025): -9.6%



- Units on Market 2025 Avg (Month End): 189
- Inventory in Peak Month: Sep, 232 units
- Avg. Month-over-Year Change (2024-2025): +73.5%

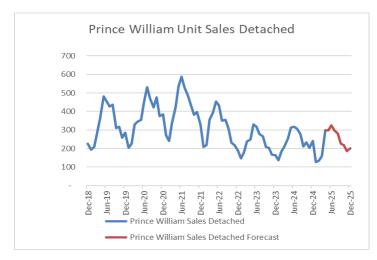


## Prince William County – Detached 2025



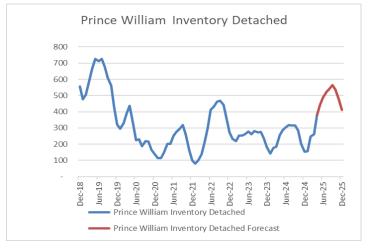
#### Prices – Detached

- Housing Prices (Dec 2025): \$689,979
- Median Price in Peak Month: June, \$762,740
- Avg. Month-over-Year Change (2024-2025): +2.5%



#### Unit Sales – Detached

- Unit Sales (2025 annual): 2,752
- Number of Sales in Peak Month: June, 326 units
- Avg. Month-over-Year Change (2024-2025): -4.9%



- Units on Market 2025 Avg (Month End): 419
- Inventory in Peak Month: Sep, 563 units
- Avg. Month-over-Year Change (2024-2025): 71.1%

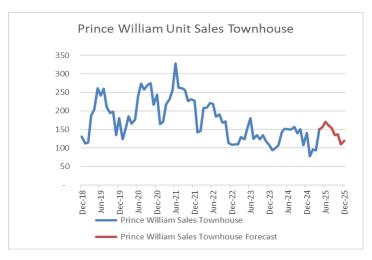


# Prince William County – Townhomes 2025



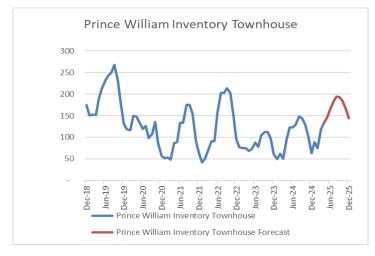
#### Prices – Townhomes

- Housing Prices (Dec 2025): \$486,736
- Median Price in Peak Month: Jun, \$522,135
- Avg. Month-over-Year Change (2024-2025): +0.1%



#### Unit Sales – Townhomes

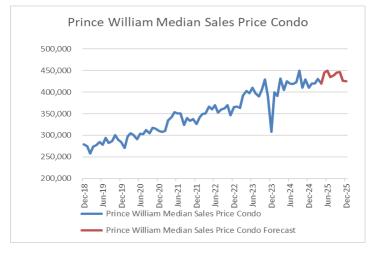
- Unit Sales (2025 annual): 1,562
- Number of Sales in Peak Month: Jun, 171 units
- Avg. Month-over-Year Change (2024-2025): -1.8%



- Units on Market 2025 Avg (Month End): 149
- Inventory in Peak Month: Aug, 194 units
- Avg. Month-over-Year Change (2024-2025): +46.3%

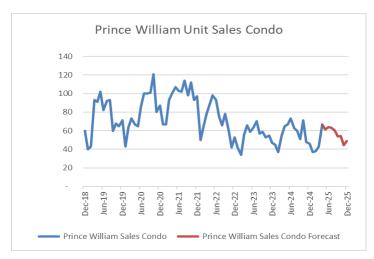


### Prince William County – Condos 2025



#### Prices – Condos

- -Housing Prices (Dec 2025): \$416,592
- -Median Price in Peak Month: Jun, \$440,511
- Avg. Month-over-Year Change (2024-2025): +2.4%





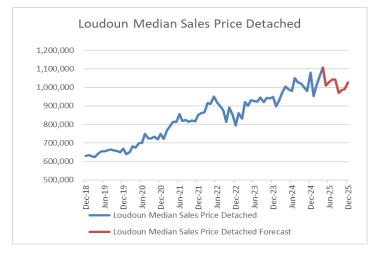
#### Unit Sales – Condos

- Unit Sales (2025 annual): 635
- Number of Sales in Peak Month: Apr, 67 units
- Avg. Month-over-Year Change (2024-2025): -6.8%

- Units on Market 2025 Avg (Month End): 95
- Inventory in Peak Month: Aug, 114 units
- Avg. Month-over-Year Change (2024-2025): +78.3%

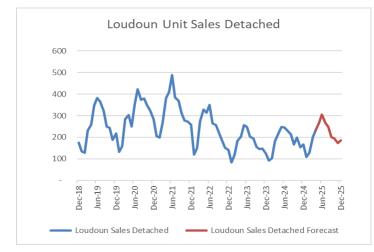


## Loudoun County – Detached 2025



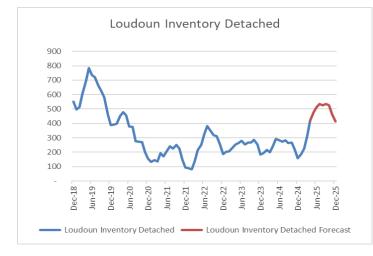
#### Prices – Detached

- Housing Prices (Dec 2025): \$1,028,766
- Median Price in Peak Month: Apr, \$1,106,000
- Avg. Month-over-Year Change (2024-2025): +2.5%



#### Unit Sales – Detached

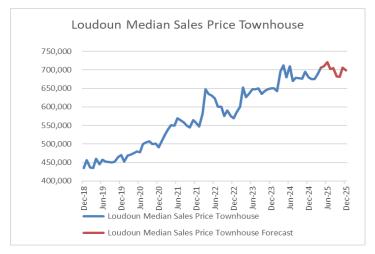
- Unit Sales (2025 annual): 2,514
- Number of Sales in Peak Month: June, 306 units
- Avg. Month-over-Year Change (2024-2025): +13.5%



- Units on Market 2025 Avg (Month End): 428
- Inventory in Peak Month: Sep, 537 units
- Avg. Month-over-Year Change (2024-2025): +77.6%

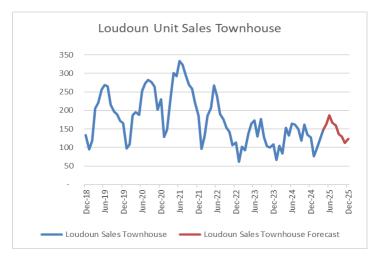


### Loudoun County – Townhomes 2025



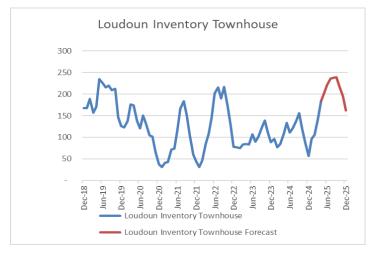
#### Prices – Townhomes

- Housing Prices (Dec 2025): \$699,127
- Median Price in Peak Month: Jun, \$720,661
- Avg. Month-over-Year Change (2024-2025): +2.2%



#### <u>Unit Sales – Townhomes</u>

- Unit Sales (2025 annual): 1,619
- Number of Sales in Peak Month: Jun, 186 units
- Avg. Month-over-Year Change (2024-2025): +3.9%



- Units on Market 2025 Avg (Month End): 187
- Inventory in Peak Month: Sep, 239 units
- Avg. Month-over-Year Change (2024-2025): +73.3%



## Loudoun County – Condos 2025



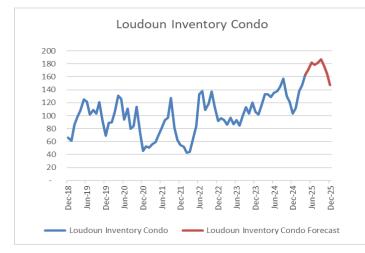
#### Loudoun Unit Sales Condo 180 160 140 120 100 80 60 40 20 Jun-19 Dec-19 Jun-20 Dec-18 Dec-20 Jun-21 Dec-21 Jun-22 Dec-22 Jun-23 Dec-23 Jun-24 Dec-24 Jun-25 Dec-25 Loudoun Sales Condo Loudoun Sales Condo Forecast

#### Prices – Condos

- -Housing Prices (Dec 2025): \$520,145
- -Median Price in Peak Month: Mar, \$545,000
- Avg. Month-over-Year Change (2024-2025): +2.7%

#### <u>Unit Sales – Condos</u>

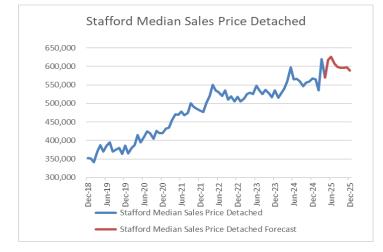
- Unit Sales (2025 annual): 1,064
- Number of Sales in Peak Month: Jun, 108 units
- Avg. Month-over-Year Change (2024-2025): -0.4%



- Units on Market 2025 Avg (Month End): 162
- Inventory in Peak Month: Sep, 187 units
- Avg. Month-over-Year Change (2024-2025): +26.5%

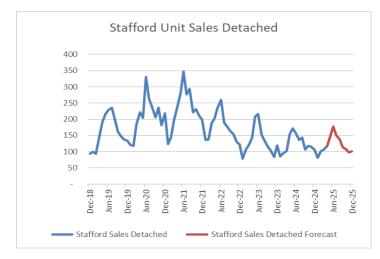


## Stafford County – Detached 2025



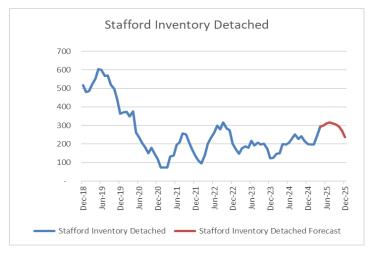
#### Prices – Detached

- Housing Prices (Dec 2025): \$520,145
- Median Price in Peak Month: Mar, \$620,000
- Avg. Month-over-Year Change (2024-2025): +2.8%



#### Unit Sales – Detached

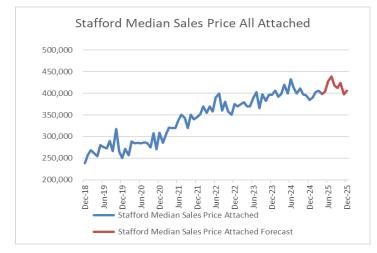
- Unit Sales (2025 annual): 1,443
- Number of Sales in Peak Month: June, 177 units
- Avg. Month-over-Year Change (2024-2025): -3.0%



- Units on Market 2025 Avg (Month End): 273
- Inventory in Peak Month: Jul, 316 units
- Avg. Month-over-Year Change (2024-2025): +37.5%

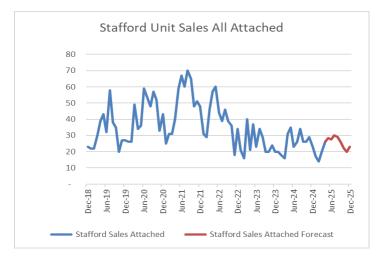


## Stafford County – Townhomes 2025



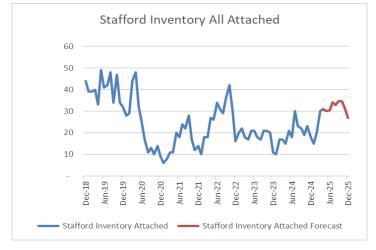
#### Prices – Townhomes

- Housing Prices (Dec 2025): \$406,053
- Median Price in Peak Month: Jul, \$439,412
- Avg. Month-over-Year Change (2024-2025): +1.6%



#### **Unit Sales – Townhomes**

- Unit Sales (2025 annual): 283
- Number of Sales in Peak Month: Jul, 30 units
- Avg. Month-over-Year Change (2024-2025): -7.9%



- Units on Market 2025 Avg (Month End): 29
- Inventory in Peak Month: Sep, 35 units
- Avg. Month-over-Year Change (2024-2025): +50.5%